

Annual document pursuant to Section 10 of the German Securities Prospectus Act (“Wertpapierprospektgesetz” or “WpPG”)

Pursuant to Section 10 of the WpPG entered into force as from July, 1 2005, biolitec must at least once annually make available to the public a document containing or referring to all information which biolitec has published or made available to the public during the past twelve months. In the following document biolitec has summarized all information published or made available to the public in a so called annual document as specified in Section 10 Paragraph 1 of the WpPG for the period from July, 1 2007 until June, 30 2008. The presented information might not be up-to-date. In case the information is not found at the explicit address, we will be pleased sending you the information upon request.

Ad - hoc - Release (§15 WpHG)	Date of Release	Availability / Published in
biolitec AG increases fiscal year revenues about 34 % to Euro 39.04 millions as well as EBIT about 191 %	28.09.2007	http://www.biolitec.com/english/ir/adhoc.asp?m=ir&s=05
biolitec signs distribution contract and term sheet for cancer drug Foscan® with major pharmaceutical companies in Latin America and Italy	08.11.2007	http://www.biolitec.com/english/ir/adhoc.asp?m=ir&s=05
biolitec makes swift progress in BPH market penetration in the USA. Nationwide rental network established. 40% market share expected by end of 2008	26.11.2007	http://www.biolitec.com/english/ir/adhoc.asp?m=ir&s=05
biolitec AG Decides to Raise Cash by Means of Share Capital Increase under Exclusion of Subscription Rights	29.11.2007	http://www.biolitec.com/english/ir/adhoc.asp?m=ir&s=05
biolitec AG doubles EBIT to Euro 1.7 million First quarter 2007/2008 revenue grows by 26 % to Euro 9.3 million, Laser revenue section grows by 60%	29.11.2007	http://www.biolitec.com/english/ir/adhoc.asp?m=ir&s=05
biolitec AG Successfully Closes a Capital Increase against Cash Contribution	30.11.2007	http://www.biolitec.com/english/ir/adhoc.asp?m=ir&s=05
biolitec AG revenue increases to Euro 19.1 million in the first six months 07/08 - EBIT growth of 23% to Euro 3.0 million	29.02.2008	http://www.biolitec.com/english/ir/adhoc.asp?m=ir&s=05
biolitec has entered into a non-binding letter of intent for the acquisition of specified assets of Diomed Holdings, Inc.	14.03.2008	http://www.biolitec.com/english/ir/adhoc.asp?m=ir&s=05
biolitec AG revenue increases to Euro 28.05 million in the first nine months 07/08 - EBIT amounts to Euro 3.2 million	30.05.2008	http://www.biolitec.com/english/ir/adhoc.asp?m=ir&s=05

Press Release	Date of Release	Availability / Published in
biolitec AG receives bulk order amounting to US \$ 9.5 million for urology lasers for ambulant BPH treatment	03.07.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=01
New therapy with revolutionary biolitec urology laser „LIFE“ for the treatment of benign prostate hyperplasia (BPH) now also in Germany	07.08.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=01
biolitec receives FDA approval in	06.09.2007	http://www.biolitec.com/english/new

the USA for 150-watt BPH laser used for prostate therapy		s/pressreleases.asp?m=news&s=0
Free State of Thuringia sponsors a forward-looking project by biolitec that treats venous insufficiency with temoporfin foam	19.09.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
biolitec AG is introducing the LIFE BPH laser at the most important German urological conference in Berlin	26.09.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
biolitec AG – Record profit in FY 2006/07 with a growth of 191% to Euro 6,7 million	28.09.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
biolitec signs distribution contract and term sheet for cancer drug Foscan® with major leading pharmaceutical companies in Latin America and Italy	08.11.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
biolitec making significant expansion progress in the US BPH market - 40% market share expected for the end of 2008	27.11.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
biolitec's new ELVeS™ PainLess laser allows a low pain treatment procedure to remove varicose veins	27.11.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
biolitec AG doubles EBIT to €1.7M - sales in first quarter of 2007/2008 increase by 26% to €9.3M - cash increase in share capital successfully concluded	30.11.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
Innovation in Cologne Clinic: Treatment of the widespread male disease of "enlarged prostate" using the new BPH laser	17.12.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
Analysts recommend biolitec stock: Fair value is over 20 Euros	20.12.2007	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
biolitec's amendments requested for the extension of sales and marketing of Foscan® have been approved – "Low dose" vials to be used for clinical trials in dermatology and cholangiocarcinoma	15.01.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
New LIFE urology laser treatment by biolitec for enlarged prostate will be reimbursed by statutory health insurance providers beginning on January 1, 2008 in Germany for in-patient treatment	28.01.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
DAVID S. TURK, MD, WINS 2007 THIRLBY AWARD FOR FAST, PAIN-FREE LASER VAPORIZATION OF PROSTATE	27.02.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
biolitec AG continues strong revenue and profit growth in the first half of the year - EBIT growth of 23 % up to Euro 3.0 million – BPH laser were placed in the market as planned	29.02.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0
US Urologist Turk wins award for	05.03.2008	http://www.biolitec.com/english/new

new LIFE™ laser therapy, presented by the American Urological Association – The new Evolve™ urology laser by biolitec provides significant advantages to patients in the treatment of benign prostate hyperplasia (BPH)		s/pressreleases.asp?m=news&s=0 1
biolitec AG receives FDA approval in the US for its improved ELVeS™ laser system	12.03.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0 1
biolitec AG signs letter of intent to buy specified assets of Diomed Holdings, Inc.	17.03.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0 1
EAU Congress 2008, Milan:biolitec is introducing the LIFE™ Laser System for BPH treatment at the most important European conference from 26 to 29 March 2008 in Milan	18.03.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0 1
Klinikum Mansfelder Land & Pflege gGmbH: New laser vaporizes prostate tissue even more effectively	02.04.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0 1
Neustadt/Aisch hospital as a leading innovator in Middle Franconia: New laser vaporizes prostate tissue even more effectively	13.05.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0 1
New LIFE™ laser therapy is particularly suitable for high-risk patients	14.05.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0 1
Urologists in the US are excited about the fastest minimally invasive laser treatment for BPH with the high-power EVOLVE™ diode laser, the most effective and cost-efficient treatment for prostate enlargement.	21.05.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0 1
biolitec AG's total sales climb 6 percent to €28.05 million – The cautious investment climate curbs expected profits for 2007/2008 – The market positions of LIFE™ laser therapy for prostate enlargement and ELVeS™ PainLess vein treatment are reinforced	02.06.2008	http://www.biolitec.com/english/news/pressreleases.asp?m=news&s=0 1

Reports (Annual Financial Statement / Quarterly Reports)	Date of Release	Availability / Published in
Annual Report 2006/2007	28.09.2007	http://www.biolitec.com/english/ir/reports.asp?m=ir&s=06
3 Months Report	30.11.2007	http://www.biolitec.com/english/ir/reports.asp?m=ir&s=06

6 Months Report	29.02.2008	http://www.biolitec.com/english/ir/reports.asp?m=ir&s=06
9 Months Report	30.05.2008	http://www.biolitec.com/english/ir/reports.asp?m=ir&s=06

Annual General Meeting (Only available in German)

Einladung zur Hauptversammlung 2007 inklusive Tagesordnung Gegenanträge	05.10.2007 -	http://www.biolitec.de/german/ir/generalmeeting.asp?m=ir&s=12 http://www.biolitec.de/german/ir/generalmeeting.asp?m=ir&s=12
Geschäftsbericht 2006/2007	28.09.2007	http://www.biolitec.de/german/ir/reports.asp?m=ir&s=06
Einzelabschluss biolitec AG	28.09.2007	http://www.biolitec.de/german/ir/reports.asp?m=ir&s=06
Vollmacht für Stimmrechtsvertreter	05.10.2007	http://www.biolitec.de/german/ir/generalmeeting.asp?m=ir&s=12
Erklärung Dt. Corporate Governance Kodex	18.09.2006	http://www.biolitec.com/german/ir/corgov.asp?m=ir&s=08
Abstimmungsergebnisse	22.11.2007	http://www.biolitec.de/german/ir/generalmeeting.asp?m=ir&s=12
AR-Bericht für das Geschäftsjahr 06/07 gemäß § 171 Abs. 2 AktG	18.09.2006	http://www.biolitec.de/german/ir/reports.asp?m=ir&s=06
Bericht des Vorstandes zu TOP4 der Hauptversammlung vom 20.11.2007	18.09.2006	http://www.biolitec.de/german/ir/generalmeeting.asp?m=ir&s=12
Bericht des Vorstandes zu TOP7 der Hauptversammlung vom 20.11.2007	18.09.2006	http://www.biolitec.de/german/ir/generalmeeting.asp?m=ir&s=12
Bestätigungsvermerk des Wirtschaftsprüfers zum Jahresabschluss	18.09.2006	http://www.biolitec.de/german/ir/reports.asp?m=ir&s=06

Releases according to section (§25 WpHG)	Date of Release	Availability /
Voting Rights Announcement ICF - Release according to article 26 section 1 WpHG	06.12.2007	http://www.biolitec.de/other_releases/0.html?&L=0
Release of an announcement according to article 26a WpHG	31.12.2007	http://www.biolitec.de/other_releases/0.html?&L=0

Disclosure of securities transactions - Notifications pursuant to section 15a WpHG	Date of Release	Availability / Published in
Publication of Directors' Dealings	11.01.2008	http://www.biolitec.de/directors_dea

pursuant to § 15a WpHG		lings.html?&L=0
Publication of Directors' Dealings pursuant to § 15a WpHG	11.01.2008	http://www.biolitec.de/directors_dealings.html?&L=0
Publication of Directors' Dealings pursuant to § 15a WpHG	11.01.2008	http://www.biolitec.de/directors_dealings.html?&L=0
Publication of Directors' Dealings pursuant to § 15a WpHG	11.01.2008	http://www.biolitec.de/directors_dealings.html?&L=0
Publication of Directors' Dealings pursuant to § 15a WpHG	11.01.2008	http://www.biolitec.de/directors_dealings.html?&L=0
Publication of Directors' Dealings pursuant to § 15a WpHG	11.01.2008	http://www.biolitec.de/directors_dealings.html?&L=0

Other Documents	Date of Release	Availability / Published in (Only available in German)
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Concord Equity Research	08.10.2007	http://www.biolitec.de/coverage.html?&no_cache=1&L=1
Ad-hoc-news.de	10.10.2007	http://www.biolitec.de/coverage.html?&no_cache=1&L=1
Aktinecheck.de	11.10.2007	http://www.biolitec.de/coverage.html?&no_cache=1&L=1
Finanznachrichten.de	15.10.2007	http://www.biolitec.de/coverage.html?&no_cache=1&L=1
Der Aktionärsbrief	14.11.2007	http://www.biolitec.de/coverage.html?&no_cache=1&L=1
Platow Börse	28.11.2007	http://www.biolitec.de/coverage.html?&no_cache=1&L=1
Concord Equity Research	03.12.2007	http://www.biolitec.de/coverage.html?&no_cache=1&L=1
Concord Equity Research	05.03.2008	http://www.biolitec.de/coverage.html?&no_cache=1&L=1
ICF: Initiation of Coverage	16.04.2008	http://www.biolitec.de/coverage.html?&no_cache=1&L=1
ICF: Update Q3 2007/2008	13.06.2008	http://www.biolitec.de/coverage.html?&no_cache=1&L=1